

BIRD & BIRD CONSULTING, INC.

William A. Bird, Psy.D. • Beverly S. Bird, Psy.D.
5755 North Point Pkwy., Suite 39
Alpharetta, GA 30022
(770) 992-5100

COUPLES NEW PATIENT FORM & CONSENT FOR TREATMENT
(Each person must complete a form)

Today's Date _____

Name _____ Date of Birth: ___/___/___ Age: _____

Home Phone: (____) _____ Work Phone: (____) _____ Cell Phone: (____) _____

May I leave a message at your home #? Yes No Work #? Yes No Cell #? Yes No

Address: _____ City _____ Zip _____

May I send correspondence to this address? Yes No (Circle One)

Email Address: _____ @ _____

Employer: _____ Occupation: _____

Religious Affiliation _____ Church/Synagogue _____ Active? Yes No

Marital Status: (Circle One) Single Married (yrs _____) Separated Divorced Widowed Previous Marriages?# _____

Spouse's Name _____ Date of Birth ___/___/___ Age _____

Occupation _____

Please List Children's Names and Ages

Physical problems that require medication or physical care: _____

Current Medications: _____

Physician: _____ Date of last physical ___/___/___

Previous Counseling/Therapy? Yes No If yes, when? _____

Where and with whom? _____

Does anyone in your family have any history of mental illness (such as depression, anxiety, substance abuse, etc.)? If so, please list _____

Have you ever been given a psychiatric diagnosis? Yes No If so, please indicate _____

	Poor				Excellent
How is your physical health?	1	2	3	4	5
How do you sleep at night?	1	2	3	4	5
How is your nutrition?	1	2	3	4	5
How is your mental health?	1	2	3	4	5

Do you drink alcohol? Yes No How much? _____

Do you smoke pot or use other recreational drugs? Yes No Comments _____

In the following list, place a check mark next to each item that identifies an area of concern to you.

- | | |
|---|--|
| <input type="checkbox"/> Anger/temper | <input type="checkbox"/> Sexual Concerns |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Thoughts of suicide/attempt |
| <input type="checkbox"/> Education | <input type="checkbox"/> Trouble making decisions |
| <input type="checkbox"/> Family problems | <input type="checkbox"/> Unhappy most of the time |
| <input type="checkbox"/> Fearfulness | <input type="checkbox"/> Use of alcohol/drugs |
| <input type="checkbox"/> Marital problems | <input type="checkbox"/> Eating disorder |
| <input type="checkbox"/> Physical problems | <input type="checkbox"/> Work or career |
| <input type="checkbox"/> Problems with social relationships | <input type="checkbox"/> Anxiety or worry |
| <input type="checkbox"/> Problems with children | <input type="checkbox"/> Legal problems |
| <input type="checkbox"/> Religious/spiritual concerns | <input type="checkbox"/> Other (specify): _____ |

In your own words, briefly describe the main problem that prompted you to seek counseling at this time:

What would you like to achieve from your sessions? _____

How did you hear about us? _____

May I send this individual a thank you note for referring you to my office? Yes No

(This will not contain any confidential information regarding your treatment).

INFORMED CONSENT FOR COUPLES TREATMENT
(Each Person Must Sign a Consent Form)

You have come to us for help regarding your relationship. Before we begin, it is important that you understand some of the specific parameters within which I work with couples. Please read the following information carefully and sign where indicated.

ARRIVAL TIME: Our time begins when both of you have arrived. If one is late I do not take the other back until the other has arrived.

REGARDING SECRETS: I do not keep secrets about one partner from the other. For example, you call my voicemail and tell me that you have a secret Swiss bank account but you don't want your partner to know and ask me not to tell. Or, you are just not sure what to do and you want my help in deciding what to do. Here is how I will handle that. I will hold the secret for 30 days. During this 1-month period I will work with you individually to help you decide how and when you want to tell your partner. If at the end of this 30-day period you have not, or do not want to divulge this information to your partner, I will no longer work with you as a couple. Doing so would undermine your partner's trust in me and essentially amount to him/her feeling betrayed again.

My bias is toward helping couples work out their differences and this cannot be accomplished if one partner is secretly engaging in activities that are counterproductive to this goal. Therefore, if you have a secret that is ongoing and you do not plan to discuss it in couple's therapy, you may want to decide now to seek the counsel of an individual therapist or other trusted individual to help you sort through this issue and decide how you want to proceed.

LIMITS OF CONFIDENTIALITY AND DIVORCE: If you are a married couple and either of you make a decision to divorce and I am subpoenaed by either side to release records, you should know that if a judge requires the release, *all* information in your record will be released. This will include information about *both* of you and the details about your marriage that we have discussed in your therapy sessions.

Essentially, you cannot request that confidential information about your partner be released and information about yourself be kept confidential. Your record is a *JOINT RECORD* and as such, cannot be separated. By signing this consent you agree that you are waiving your right to confidentiality if your record is subpoenaed.

My signature below indicates that I have read and agree to the parameters set forth in this informed consent statement.

Name (Printed)

Date: ____/____/____

Signature

GENERAL INFORMATION AND OFFICE POLICIES

CANCELLATION POLICY: A missed appointment is a loss for everyone. We request the courtesy of a **Full 24 hour** notice and so that you will not be charged. If you can give us more than 24 hours we always appreciate it as it gives us more time to offer the time to someone else. To be clear, a **Full 24-hour notice** means that if you have an appointment at 2:00 pm on Tuesday, you must call before 2:00 pm on Monday to cancel. A call after 2:00 pm Monday would be considered a late cancellation and you will be charged for the time.

PAYMENT: Payment is expected at the time of each appointment. If you become an ongoing patient and will be paying by check each week, please have your check written out in advance of your sessions. We accept checks, cash, Amex, Visa and MC. Returned checks will incur a \$30.00 service charge. Any monies owed and not paid may be sent for collection and collection costs will be added. A \$35.00 late fee is added for every 30 days your account is past due.

INSURANCE REIMBURSEMENT: You will need to file your own insurance claims, as we are not a provider for any insurance plans. If you request it, we will give you a claim form after each session that you may submit to your insurance company for *possible* reimbursement. It is your responsibility to call your insurance company to inquire about your mental health benefits and verify coverage. You are responsible for full payment of fees whether or not your insurance company reimburses you.

If you elect to use your insurance, please be aware that they will ask us to provide a psychiatric diagnosis in order to process your claim. Sometimes this also requires completion of a treatment plan or summary of our work together. Unfortunately, once we provide them with this information, we have no control over what happens to it. This information becomes part of the insurance company files and your insurance company may send it to a national medical information data bank, which may ultimately compromise your confidentiality. Your signature on this form indicates your authorization to release information to your insurance carrier. ***You always have the right to pay for our services yourself and, thereby, avoid communicating with your insurance company altogether. Many of our patients have chosen to do this.***

CONFIDENTIALITY: All communications between a patient and therapist will be held in confidence and will not be revealed to anyone unless authorized ***in writing*** by you or for the following ***exceptions:*** We are required by law to report reasonable suspicion of child/elder abuse or threats of physical harm to self or others. This may include filing a report with the appropriate state agency, contacting family members or others who can help, or notifying potential victims or the police. If we receive a court order to release information, we must comply. Please note that these circumstances occur very rarely and should such a situation arise, we would make every effort to discuss it with you before taking any action. Therapists often find it helpful to consult with other professionals and we are members of a professional monthly consultation group. In these consultations, we avoid giving names or details that would reveal the identity of our patients. The consultant, is, of course, also legally bound to keep the information confidential.

CONTACTING US: You may leave a confidential voice mail 24 hours a day at **770-992-5100**. We check for messages on a regular basis but we do not carry pagers. If you are calling after hours, on the weekend or a holiday, it may be the next business day before we return your call. ***Therefore, in a serious or life-threatening emergency you should call 911 or go to your nearest hospital emergency room.***

YOUR SIGNATURE INDICATES THAT YOU HAVE READ, UNDERSTOOD AND AGREE WITH THESE POLICIES.

I accept responsibility for payment of services rendered by Dr. William Bird or Dr. Beverly Bird. I understand that I, not my insurance company, am responsible for fees, including those not covered or reimbursable by my insurance company. I agree to pay, if necessary, all costs of collection of this account and that if my account is sent to a collection agency I waive my right to confidentiality. I understand that my appointment time is reserved for me and there will be a charge for appointments broken or cancelled with less than 24 hours notice. I have read and understood Dr. Bird's office policies.

Signature of Patient: _____ Date: ____/____/____

Couple's Pre-Session Questions

Before you come in for your first session spend some time thinking about the following questions. Write your answers down but do not share with your partner. I will not collect your writings unless you want me to have them, but I will have you share your reflections with each other at that time.

Please spend some time thinking about #2 below. It's easy to name the things our *partners* are doing that make us unhappy. A little more difficult to see our own flaws. But both people have to change in order to have a dream relationship.

1. What will your relationship look like if our work together is wildly successful? (*Examples: We will spend more time together having fun, we will like each other better, we will fight less, travel more, have more sex, etc.*)

2. What are you personally doing right now that keeps you from having the relationship you long for? (*Examples: I shut down and won't talk, I blow up and start screaming, I work too many hours, I devote most of my energy to the children and my spouse gets the leftovers, I can be pretty critical at times, I won't ask for help and then resent having to do everything, etc.*) These are just examples. Spend some time thinking about your own.